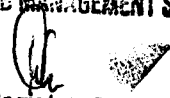


Introductory sub-table (I)(a)

| | | | |
|--|--|--|---|
| Name of the Company : Rossell India Limited | | | |
| Scrip Code : BSE : 533168 CSE: 17341 NSE: ROSSELLIND | | | |
| Name of the scrip : | | | |
| Class of security : EQUITY | | | |
| Quarter ended : 31.03.2013 | | | |
| Partly paid-up shares:- | | | |
| | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total - D | 0 | 0.00 | 0.00 |
| Outstanding convertible securities:- | | | |
| | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total - E | 0 | 0.00 | 0.00 |
| Warrants:- | | | |
| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total - F | 0 | 0.00 | 0.00 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | Rs.73,392,950.00 (36,696,475 shares of Rs.2/- each) | | |

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| Statement Showing Shareholding Pattern | | | | | | | | |
|--|---|------------------------|------------------------|--|--|----------------------------|--|------------------------|
| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | N.A | N.A |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 4 | 3,301,156 | 3,301,156 | 9.00 | 9.00 | | |
| (b) | Central Government/ State Government(s) | | | | | | | |
| (c) | Bodies Corporate | 3 | 24,052,800 | 24,052,800 | 65.54 | 65.54 | | |
| (d) | Financial Institutions/ Banks | | | | | | | |
| (e) | Any Others(Specify) | | | | | | | |
| (e-i) | | | | | | | | |
| (e-ii) | | | | | | | | |
| | Sub Total(A)(1) | 7 | 27,353,956 | 27,353,956 | 74.54 | 74.54 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | | | | | | | |
| b | Bodies Corporate | | | | | | | |
| c | Institutions | | | | | | | |
| d | Qualified Foreign Investor | | | | | | | |
| e | Any Others(Specify) | | | | | | | |
| (e-i) | | | | | | | | |
| (e-ii) | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 7 | 27,353,956 | 27,353,956 | 74.54 | 74.54 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | N.A | N.A |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 2 | 150,010 | 150,010 | 0.41 | 0.41 | | |
| (b) | Financial Institutions/ Banks | 7 | 90,660 | | 0.24 | 0.24 | | |
| (c) | Central Government/ State Government(s) | 1 | 150 | | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | | | | | | | |
| (e) | Insurance Companies | | | | | | | |
| (f) | Foreign Institutional Investors | 1 | 3,500,000 | 3,500,000 | 9.54 | 9.54 | | |
| (g) | Qualified Foreign Investor | | | | | | | |
| (h) | Foreign Venture Capital Investors | | | | | | | |
| (i-i) | Any Other (specify) | | | | | | | |
| (i-ii) | OCB | | | | | | | |
| | Sub-Total (B)(1) | 11 | 3,740,820 | 3,650,010 | 10.19 | 10.19 | 0 | 0.00 |

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| | | | | | | | | |
|------------|---|--------------|-------------------|-------------------|---------------|---------------|------------|-------------|
| B 2 | Non-institutions | | | | | | N.A | N.A |
| (a) | Bodies Corporate | 154 | 1,400,921 | 1,395,966 | 3.82 | 3.82 | | |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 6,499 | 2,225,725 | 1,675,817 | 6.06 | 6.06 | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 7 | 1,770,142 | 1,620,142 | 4.82 | 4.82 | | |
| (c) | Qualified Foreign Investor | | | | | | | |
| (d) | Any Other (specify) | | | | | | | |
| (d-i) | NRI/ OCB | 48 | 56,902 | 56,752 | 0.16 | 0.16 | | |
| (d-ii) | Clearing Member | 29 | 27,764 | 27,764 | 0.08 | 0.08 | | |
| (d-iii) | Trust | | | | 0.00 | 0.00 | | |
| d(iv) | Unclaimed Suspense Account | 1 | 120,245 | 120,245 | 0.33 | 0.33 | | |
| | Sub-Total (B)(2) | 6,738 | 5,601,699 | 4,896,686 | 15.27 | 15.27 | 0 | 0.00 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 6,749 | 9,342,519 | 8,546,696 | 25.46 | 25.46 | 0 | 0.00 |
| | TOTAL (A)+(B) | 6,756 | 36,696,475 | 35,900,652 | 100.00 | 100.00 | 0 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | | | | | | | |
| 2 | Public | | | | | | | |
| | Sub-Total (C) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 6,756 | 36,696,475 | 35,900,652 | 100.00 | 100.00 | 0 | 0.00 |

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(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group."

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--|-------------------------------|------------------------|-----------------------------------|-----------------------|----------------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (1)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (i) | (ii) | (iii) | (iv) | (v) | $(vi) = (v) / (iii) * 100$ | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| 1 | BMG ENTERPRISES LTD. | 23,163,795 | 63.12 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 63.12 |
| 2 | BMG INVESTMENTS PVT LTD | 417,960 | 1.14 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.14 |
| 3 | HARVIN ESTATE PVT LTD. | 471,045 | 1.29 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.29 |
| 4 | HARSH MOHAN GUPTA | 1,853,785 | 5.05 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 5.05 |
| 5 | RISHAB MOHAN GUPTA | 693,701 | 1.89 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.89 |
| 6 | HARSH MOHAN GUPTA & Son (HUF) | 60,000 | 0.16 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.16 |
| 7 | VINITA GUPTA | 693,670 | 1.89 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.89 |
| TOTAL | | 27,353,956 | 74.54 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 74.54 |
| Note : (*) - More than one folio clubbed | | | | | | | | | | | |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

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(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | ELARA INDIA OPPORTUNITIES FUND LIMITED | 3,500,000 | 9.54 | 0 | 0.00 | 0 | 0.00 | 9.54 |
| 2 | ASWINI AGARWAL | 1,133,250 | 3.09 | 0 | 0.00 | 0 | 0.00 | 3.09 |
| 3 | SEWASTUTI FINANCE PVT.LTD. | 465,060 | 1.26 | 0 | 0.00 | 0 | 0.00 | 1.26 |
| TOTAL | | 5,098,310 | 13.89 | 0 | 0.00 | 0 | 0.00 | 13.89 |
| Note : (*) - More than one folio clubbed | | | | | | | | |

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